Execution Version

Rockford Tower CLO 2021-3, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue, George Town
Grand Cayman, KY1-9008
Cayman Islands

November 16, 2026

Re: Written Notice regarding Contemplated Refinancing of Secured Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

To the Holders of the Notes[1] described in Annex A hereto:

Reference is made to the Indenture, dated as of October 27, 2021 (as amended by the First Supplemental Indenture, dated as of June 10, 2022, as further amended by the Second Supplemental Indenture, dated as of June 30, 2023, as further amended by the Third Supplemental Indenture, dated as of December 13, 2024, and as further amended, modified or supplemented from time to time, the "**Indenture**"), by and among Rockford Tower CLO 2021-3, Ltd. (the "**Issuer**"), Rockford Tower CLO 2021-3, LLC (the "**Co-Issuer**," and together with the Issuer, the "**Co-Issuers**") and U.S. Bank Trust Company, National Association, as trustee (in such capacity, the "**Trustee**"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Issuer has been notified that the Collateral Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential Refinancing of one or more Classes of the Secured Notes. If the relevant parties direct the redemption in full of one or more Classes of the Secured Notes from Refinancing Proceeds (such proposed transaction, the "**Refinancing Transaction**"), the Refinancing Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture. **This notice is being provided to the Holders to alert them of the proposed Refinancing Transaction but does not constitute the written direction or proposal, in each case referred to in Section 9.4(a) of the Indenture, nor the notice of redemption referred to in Section 9.4 of the Indenture.**

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.4(a) of the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.4(b) of the Indenture and (ii)

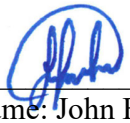
[1] No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

provide further directions to the Trustee regarding the manner in which the Secured Notes are to be redeemed.

The Issuer hereby requests and directs the Trustee to post on its website and deliver this notice, in the name and at the expense of the Issuer, to all Holders of the Notes, and for this purpose, this notice shall constitute an Issuer Order.

[Signature Page Follows]

ROCKFORD TOWER CLO 2021-3, LTD.

By:

Name: John Fawkes
Title: Director

Annex A

Rule 144A Global		
	CUSIP	**ISIN**
Class A-1-R Notes	77341NAL9	US77341NAL91
Class A-2-R Notes	77341NAN5	US77341NAN57
Class B-R Notes	77341NAQ8	US77341NAQ88
Class C-1-AR Notes	77341NAS4	US77341NAS45
Class C-2-AR Notes	77341NAU9	US77341NAU90
Class C-B-R Notes	77341NAW5	US77341NAW56
Class D-1-R Notes	77341NAY1	US77341NAY13
Class D-2-R Notes	77341NBA2	US77341NBA28
Class E-R Notes	77341PAE0	US77341PAE07
Subordinated Notes	77341PAC4	US77341PAC41

Regulation S Global		
	CUSIP	**ISIN**
Class A-1-R Notes	G76125AF3	USG76125AF39
Class A-2-R Notes	G76125AG1	USG76125AG12
Class B-R Notes	G76125AH9	USG76125AH94
Class C-1-AR Notes	G76125AJ5	USG76125AJ50
Class C-2-AR Notes	G76125AK2	USG76125AK24
Class C-B-R Notes	G76125AL0	USG76125AL07
Class D-1-R Notes	G76125AM8	USG76125AM89
Class D-2-R Notes	G76125AN6	USG76125AN62
Class E-R Notes	G76128AC4	USG76128AC47
Subordinated Notes	G76128AB6	USG76128AB63